

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/m	m/yyyy):	31/12/2019		
To: Hong Kong Exchanges and	d Clearin	g Limited		
Name of Issuer	Dalipal	Holdings Limited		
Date Submitted	02/01/2	020		
I. Movements in Authorised Sh	nare Capi	ital		
1. Ordinary Shares				
(1) Stock code: <u>1921</u>	_Descrip	tion: <u>Ordinary</u>	Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month	20,000,000,000	HKD0.10	HKD2,000,000,000
Increase/(decrease)				<u> </u>
Balance at close of the month		20,000,000,000	HKD0.10	HKD2,000,000,000
(2) Stock code: N/A	_Descrip	tion:	N/A	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month			
Increase/(decrease)				
Balance at close of the month				

Stock code:	N/A Descrip	otion:	N/A	
		No. of preference shares		Authorised share capital (State currency)
Balance at close of pr	eceding month			
Increase/(decrease)				
Balance at close of the	e month			
3. Other Classes of Sh	nares			
Stock code:	N/A Descrip	otion:	N/A	
		No. of other classes of share		Authorised share capital (State currency)
Balance at close of pr	eceding month			
Increase/(decrease)				
Balance at close of the	e month			
Total authorised shar (State currency): II. Movements in Issue			HKD2,	000,000,000
	(1)	linary shares (2)	No of preference shares	e No. of other classes of shares
Balance at close of preceding month	1,500,000,000	<u> </u>		
Increase/ (decrease) during the month		<u>-</u>	<u>-</u>	<u> </u>
Balance at close of the month	1,500,000,000			<u> </u>

2. Preference Shares

Share Options (under Share Option Schemes of the Issuer)

d Cancelled	Lapsed	pursuant thereto	close of the month
	•		
-	-	_	45,000,000
			No share option has
			been granted since
<u> </u>		<u> </u>	adoption
Total A. (Ordina	ary shares)	-	
•	•		
`	,	-	
· · · · · · · · · · · · · · · · · · ·	-		
	(Preferen	(Other class)	(Preference shares) - (Other class) -

Warrants to Issue Shares of the Issuer which are to be Listed

						No. of new
					No. of new	shares of
					shares of	issuer which
					issuer	may be
	_				issued	issued
Description of		Nominal value			during the	pursuant
warrants	Currency of	at close of	Exercised	Nominal	month	thereto as at
(Date of expiry	nominal	preceding	during the		•	close of the
- dd/mm/yyyy)	value	month	month	of the month	thereto	month
1. N/A						
	-	-	-	-	-	-
(/ /)						
Stock code (if listed)	-					
Class of shares						
issuable (Note 1)	-					
Subscription price	-					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/	/)				
		Total E	,	ary shares)	-	_
			(Preferer	nce shares)	-	_
			(C	Other class)	-	_

Convertibles (i.e. Convertible	<u>e into Shares o</u>	<u>if the Issuer w</u>	<u>hich are to be</u>	Listed)		
	Currency of amount	Amount at close of preceding	Converted during the	Amount at	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the
Class and description	outstanding	month	month	month	thereto	month
1. N/A						
		-		-	-	
Stock code (if listed)	-					
Class of shares						
issuable (Note 1)	-					
Subscription price	-					
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)				
_		Tot	tal C. (Ordina	ry shares)	-	_
			(Preference	ce shares)	-	_
			(Ot	ther class)	-	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
T. 15 (0 ")		
Total D. (Ordinary shares)	-	-
(Preference shares)	•	-
(Other class)	-	•

Otl	her Movements i	n Issued Sl	hare Capital				
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price:	State currency	Class of shares issuable (Note 1)			
			·	Issue and allotment			
				EGM approval date:	,		
				(dd/mm/yyyy) (/ /)	N/A	N/A
2.	Open offer	At price:	State currency	Class of shares issuable (Note 1)			
				lssue and allotment date: (dd/mm/yyyy) (/ /)		
				EGM approval date: (dd/mm/yyyy) (/ /)		
				(44,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	,	N/A	N/A
3.	Placing	At price:	State currency	Class of shares issuable (Note 1)			
				Issue and allotment date: (dd/mm/yyyy) (/ /)		
				EGM approval date: (dd/mm/yyyy) (/ /)	NI/A	N/A
						N/A	N/A
4.	Bonus issue			Class of shares issuable (Note 1)			
				Issue and allotment date: (dd/mm/yyyy) (/ /)		
				EGM approval date: (dd/mm/yyyy) (/ /)	N/A	N/A
5.	Scrip dividend	At price:	State currency	Class of shares issuable (Note 1)			
				lssue and allotment date: (dd/mm/yyyy) (/ /)		
				EGM approval date: (dd/mm/yyyy) (/ /)		
						N/A	N/A
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	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
6.	Repurchase of shares			Class of shares repurchased (Note 1)				
				Cancellation date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
7.	Redemption of shares			Class of shares redeemed (Note 1)				
				Redemption date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
8.	Consideration issue	At price:	State currency	Class of shares issuable (Note 1)				
				Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares				
				Class of shares issuable (Note 1)				
9.	Capital reorganisation			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)				
10.	Other (Please specify)	At price:	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
	- F			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					Ordina eferen			
				(1.1		ther c		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) _	-
	(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		-
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks	(if	any)):
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Submitted by: Gianne Wong

Title: Joint Company Secretary

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.