# **日KEX**香港交易所

Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy): \_\_\_\_31/12/2020

To: Hong Kong Exchanges and Clearing Limited

Name of Issuer	Dalipal Holdings Limited
Date Submitted	04/01/2021
-	

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code: <u>1921</u> Descrip	otion: Ordinary	/ Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	20,000,000,000	HKD0.10	HKD2,000,000,000
Increase/(decrease)			
Balance at close of the month	20,000,000,000	HKD0.10	HKD2,000,000,000
(2) Stock code: <u>N/A</u> Descri	otion:	N/A	
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	shares	(State	(State currency)
Balance at close of preceding month Increase/(decrease)	shares	(State currency)	(State currency)

#### 2. Preference Shares

Stock code:	N/A	Description:		N/A			
			No. of pref share		Par value (State currency)	Authorised share capital (State currency)	
Balance at close	of preceding	month					
Increase/(decreas	se)						
Balance at close	of the month						

#### 3. Other Classes of Shares

Stock code:	N/A	N/A Description:			Α	
			No. of classes of		Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding	g month				
Increase/(decrease	)					
Balance at close of	the month	ו				

Total authorised share capital at the end of the month *(State currency)*:

HKD2,000,000,000

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	<u>1,500,000,000</u>		_ <u> </u>			
Increase/ (decrease) during the month	<u> </u>		<u> </u>	<u> </u>		
Balance at close of the month	1,500,000,000		<u> </u>			

## III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date and class of shares		Movement dur	ing the month		No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the
issuable	Granted	Exercised	Cancelled	Lapsed	thereto	month
1. Pre-IPO share						
option scheme						
adopted on 19.06.19:						
Exercise price						
HKD0.477						
Ordinary shares	-	-	-	_	-	42,300,000
(Note 1)						
2. Share option						
scheme adopted on						
19.06.2019						No share setting has
						No share option has been granted since
Ordinary shares		-	-	-	-	adoption
(Note 1)		Та	tal A (Ordina			
		10	tal A. (Ordina	• •		
			· ·	ice shares) Other class)		
Total funda raiaad duri	ng the ment	from oversio	· ·		•	
Total funds raised duri options (State currence		1 from exercis	eoi			
	y)			-		

#### Share Options (under Share Option Schemes of the Issuer)

Warrants to Issue Shares of the Issuer which are to be Listed

						No. of new
					No. of new	shares of
					shares of	issuer which
					issuer	may be
					issued	issued
Description of	1	Nominal value			during the	pursuant
warrants	Currency of	at close of	Exercised	Nominal	month	thereto as at
(Date of expiry	nominal	preceding	during the			close of the
- dd/mm/yyyy)	value	month	month	of the month	thereto	month
		-				-
<u>1. N/A</u>	_					
		-	-		-	
( / / )						
Stock code (if listed)	-					
Class of shares						
issuable (Note 1)	-					
Subscription price	-					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( /	/ )				
		Total E	· ·	ary shares)	-	-
			•	nce shares)	-	-
			(C	Other class)	-	_

Convertibles (i.e. Convertible	Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)						
						No. of new	
					No. of new	shares of	
					shares of	issuer which	
					issuer	may be	
					issued	issued	
		Amount at			during the	pursuant	
	Currency of	close of	Converted	Amount at	month	thereto as at	
	amount	preceding	during the	close of the	pursuant	close of the	
Class and description	outstanding	month	month	month	thereto	month	
<u>1. N/A</u>							
	-	-	-	-	-	-	
Stock code (if listed)	-						
Class of shares							
issuable (Note 1)	-						
Subscription price	-						
EGM approval date							
(if applicable)							
(dd/mm/yyyy))	( / /	)					
		Tot	al C. (Ordina	ry shares)	-		
			•	e shares)	-		
			(Ot	her class)	-		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)	-	
(Other class)	-	

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price:	State currency	Class of shares issuable ( <i>Note 1</i> )		
				Issue and allotment _ date: (dd/mm/yyyy) ( / /	)	
				EGM approval date: (dd/mm/yyyy) ( / /	)	
				(dd/mm/yyyy) ( / /	) N/A	<u>N/A</u>
2.	Open offer	At price:	State currency	Class of shares issuable ( <i>Note 1)</i>		
				lssue and allotment date: (dd/mm/yyyy) ( / /	)	
				EGM approval date: (dd/mm/yyyy)   ( / /	) N/A	N/A
					<u> </u>	<u>N/A</u>
3.	Placing	At price:	State currency	Class of shares issuable <i>(Note 1)</i>		
				lssue and allotment _ date: (dd/mm/yyyy) ( / /	)	
				EGM approval date: (dd/mm/yyyy)   ( / /	) N/A	N/A
4.	Bonus issue			Class of shares issuable <i>(Note 1)</i>	_	
				lssue and allotment date: (dd/mm/yyyy) ( / /	)	
				EGM approval date: (dd/mm/yyyy)   ( / /	) N/A	N/A
5.	Scrip dividend	At price:	State currency	Class of shares issuable (Note 1)		
				lssue and allotment date: (dd/mm/yyyy) ( / /	)	
				- EGM approval date: (dd/mm/yyyy) ( / /	)	
					N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
6.	Repurchase of shares			Class of shares repurchased (Note 1)				
				Cancellation date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
7.	Redemption of shares			Class of shares redeemed (Note 1)				
				Redemption date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
8.	Consideration issue	At price:	State currency	Class of shares issuable (Note 1)				
				lssue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
9.	Capital reorganisation			lssue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares issuable (Note 1)				
10.	Other (Please specify)	At price:	State currency ———	lssue and allotment date: (dd/mm/yyyy)	( / /	)		
	,			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
					(Ordinary reference (Oth	e sha		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-
	(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		-
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

## Remarks (if any):

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Submitted by: Gianne Wong

Title: Joint Company Secretary

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.